



Auto debit form-NACH/OTM Registration

UMRN

Date

Tick (✓)

Sponsor Bank Code FOR OFFICE USE

Utility Code FOR OFFICE USE

CREATE	<input type="checkbox"/>
MODIFY	<input type="checkbox"/>
CANCEL	<input type="checkbox"/>

I/We, hereby authorize Taurus Mutual Fund

To debit (tick ✓) SB / CA /CC SB-NRE /SB-NRO /Other

Bank a/c Number:

With Bank

IFSC

or MICR

An amount of Rupees

₹

FREQUENCY Mthly Qtly H-Yrly Yrly As & when presented

DEBIT TYPE Fixed Amount Maximum Amount

Unique ID

Phone No.

Reference 2

Email ID

I Agree for the debit of mandate processing charges by the bank whom I am authorizing to debit my accounts as per latest schedule of charges of the bank.

PERIOD

From

Signature Primary Account Holder

Signature of Account Holder

Signature of Account Holder

To

Or Until cancelled

1. _____ 2. _____ 3. _____

- This is to confirm that the declaration has been carefully read, understood & made by me/us. I am authorizing the user entity/corporate to debit my account, based on the instruction as agreed and signed by me.
- I have understood that I am authorized to cancel/amend this mandate by appropriately communicating the cancellation/amendment request to the user entity/corporate or the bank where I have authorized the debit.

Following fields need to be filled mandatorily

1. Date: In format DD/MM/YYYY
2. Bank A/c Type: Tick the relevant box
3. Fill Bank Account Number
4. Fill name of Destination Bank
5. IFSC / MICR code: Fill respective code
6. Mention Maximum Amount
7. Reference 1: Mention Folio Number
8. Reference 2: Mention Application Number (Optional)
9. Telephone Number (Optional)
10. Email ID (Optional)
11. Period: Starting date of NACH
12. Signature as per bank account
13. Name: Mention Holder Name as Per Bank Record
14. Unique ID : Your Folio No
15. From Date: This is a SIP start date.(Min 10 Days).

Other Instructions

- Auto Debit Bank Mandate can be used for both SIP and Lump Sum Purchase.
- Investors are allowed to perform Lump sum purchase and SIP on a same day provided the Auto Debit bank account has the adequate funds to honor multiple debits
- Auto Debit Bank Mandate is applicable for both Individual and Non-Individual
- Registration of Multiple Auto Debit forms is acceptable with different Bank and Accounts.
- Per transaction limit should be less than or equal to the amount as mentioned in Auto Debit Form already registered or submitted, if not registered
- Investors are required to submit "New Auto Debit / OTM" registration first and only after successful registration an existing "Auto Debit Mandate" associated with a SIP can be cancelled.
- Auto Debit Mandate request will be accepted only if the "Bank" mentioned in the request form is listed in the NACH banks list.
- Submitting Auto Debit form does not confirm your investments unless supported by SIP Investment Form or Common Transaction forms
- Auto Debit Bank Mandate is applicable only for investments via debit instructions